

## Medienmitteilung

### **Provisorisches Zwischenergebnis des öffentlichen Kaufangebots der Credit Suisse Group AG an Publikumsaktionäre der Neuen Aargauer Bank AG**

Zürich, 25. Oktober 2010 **Die Credit Suisse Group AG veröffentlichte am 25. September 2010 das öffentliche Kaufangebot für die sich im Publikum befindenden rund 1,4% der börsenkotierten Aktien der Neuen Aargauer Bank AG (NAB). Bis zum Ablauf der Angebotsfrist am 22. Oktober 2010, 16.00 Uhr MESZ hat die Credit Suisse Group AG 32'408 Namenaktien der NAB mit einem Nennwert von je CHF 50 zum Kauf angedient erhalten. Dies entspricht 86,47% der NAB-Aktien, auf die sich das Angebot bezieht.**

Unter Einbezug der bereits vor der Veröffentlichung des Kaufangebots durch die Credit Suisse Group AG und die NAB gehaltenen NAB-Aktien resultiert somit zum Zeitpunkt des Ablaufs der Angebotsfrist eine Beteiligung der Credit Suisse Group AG von insgesamt 99,81% des Aktienkapitals und der Stimmrechte an der NAB.

Vom 29. Oktober 2010 bis 11. November 2010, 16.00 Uhr MEZ läuft eine Nachfrist von zehn Börsentagen zur nachträglichen Annahme des Kaufangebots.

Das öffentliche Kaufangebot ist an keine Bedingungen geknüpft. Der Angebotspreis beträgt CHF 1'000 netto in bar je NAB-Aktie.

Die vorliegenden Angaben betreffend das Zwischenergebnis des öffentlichen Kaufangebots sind provisorisch. Die Credit Suisse Group AG wird das definitive Zwischenergebnis am 28. Oktober 2010 in deutscher Sprache in der Neuen Zürcher Zeitung und in der Aargauer Zeitung sowie in französischer Sprache in der Zeitung Le Temps veröffentlichen.

#### **Anfragen**

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#### **Credit Suisse AG**

Die Credit Suisse AG ist einer der weltweit führenden Finanzdienstleister und gehört zur Unternehmensgruppe der Credit Suisse (nachfolgend «die Credit Suisse»). Als integrierte Bank bietet die Credit Suisse ihren Kunden ihr gebündeltes Fachwissen in den Bereichen Private Banking, Investment Banking und Asset Management an. Sie offeriert Unternehmen, institutionellen Kunden und vermögenden Privatkunden weltweit sowie Retailkunden in der Schweiz fachspezifische Beratung, umfassende Lösungen und innovative Produkte. Die Credit Suisse mit Hauptsitz in Zürich ist in über 50 Ländern tätig und beschäftigt etwa 50'500 Mitarbeitende. Die Namenaktien (CSGN) der Credit Suisse Group AG, der Muttergesellschaft der Credit Suisse, sind in der Schweiz sowie, in Form von American Depositary Shares (CS), in New York kotiert. Weitere Informationen über die Credit Suisse finden Sie unter [www.credit-suisse.com](http://www.credit-suisse.com).

#### Cautionary statement regarding forward-looking information

This press release contains statements that constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act. In addition, in the future we, and others on our behalf, may make statements that constitute forward-looking statements. Such forward-looking statements may include, without limitation, statements relating to the following:

- our plans, objectives or goals;
- our future economic performance or prospects;
- the potential effect on our future performance of certain contingencies; and
- assumptions underlying any such statements.

Words such as “believes,” “anticipates,” “expects,” “intends” and “plans” and similar expressions are intended to identify forward-looking statements but are not the exclusive means of identifying such statements. We do not intend to update these forward-looking statements except as may be required by applicable securities laws. By their very nature, forward-looking statements involve inherent risks and uncertainties, both general and specific, and risks exist that predictions, forecasts, projections and other outcomes described or implied in forward-looking statements will not be achieved. We caution you that a number of important factors could cause results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward-looking statements. These factors include:

- the ability to maintain sufficient liquidity and access capital markets;
- market and interest rate fluctuations;
- the strength of the global economy in general and the strength of the economies of the countries in which we conduct our operations, in particular the risk of a continued US or global economic downturn in 2010 and beyond;
- the direct and indirect impacts of continuing deterioration of subprime and other real estate markets;
- further adverse rating actions by credit rating agencies in respect of structured credit products or other credit-related exposures or of monoline insurers;
- the ability of counterparties to meet their obligations to us;
- the effects of, and changes in, fiscal, monetary, trade and tax policies, and currency fluctuations;
- political and social developments, including war, civil unrest or terrorist activity;
- the possibility of foreign exchange controls, expropriation, nationalization or confiscation of assets in countries in which we conduct our operations;
- operational factors such as systems failure, human error, or the failure to implement procedures properly;
- actions taken by regulators with respect to our business and practices in one or more of the countries in which we conduct our operations;
- the effects of changes in laws, regulations or accounting policies or practices;
- competition in geographic and business areas in which we conduct our operations;
- the ability to retain and recruit qualified personnel;
- the ability to maintain our reputation and promote our brand;
- the ability to increase market share and control expenses;
- technological changes;
- the timely development and acceptance of our new products and services and the perceived overall value of these products and services by users;
- acquisitions, including the ability to integrate acquired businesses successfully, and divestitures, including the ability to sell non-core assets;
- the adverse resolution of litigation and other contingencies;
- the ability to achieve our cost efficiency goals and other cost targets; and
- our success at managing the risks involved in the foregoing.

We caution you that the foregoing list of important factors is not exclusive. When evaluating forward-looking statements, you should carefully consider the foregoing factors and other uncertainties and events, as well as the information set forth in our Annual Report 2009 under IX – Additional information – Risk Factors.